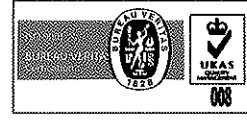




SONATA SOFTWARE LIMITED



**CMMIDEV/5**  
Exp. 2017-04-16 / Appraisal #22667

11<sup>th</sup> April, 2016

National Stock Exchange of India Limited  
Listing Department  
Exchange Plaza, 5th Floor  
Bandra Kurla Complex  
Bandra (E) Mumbai – 400 051  
Stock Code - SONATSOFTW

BSE Limited  
Listing Department  
P.J. Towers, Dalal Street  
Mumbai 400 001  
Stock Code - 532221

Dear Sir/Madam,

**SUB: SHAREHOLDING PATTERN**

**REF: REGULATION 31 (1) (b) OF THE SEBI (LODR) REGULATIONS, 2015**

With reference to the above, please find enclosed shareholding pattern as on 31<sup>st</sup> March, 2016 in the format specified by you.

Kindly acknowledge receipt of the same.

Thanking you,

Very truly yours,  
For **SONATA SOFTWARE LIMITED**

**PRIYA MANOJ JASWANI**  
COMPANY SECRETARY

**Format of Holding of Specified securities**

1. Name of Listed Entity: SONATA SOFTWARE LTD
2. Scrip Code/Name of Scrip/Class of Security: 532221, SONATSOFTW, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c) 31/03/2016
  - a. if under 31(1)(b) then indicate the report for quarter ending
  - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a. Whether the Listed Entity has issued any partly paid up shares		NO*
b. Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
c. Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
d. Whether the Listed Entity has any shares in locked-in?		NO*
e. Whether any shares held by promoters are pledge or otherwise encumbered?	YES*	

\*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

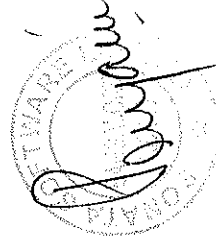


Table 1 - Summary Statement holding of specified securities

Category of Shareholder	No of Shareholder	No of fully paid up equity shares held up	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
							Class X	Class Y	Class Y Total			No.	As a % of total Shares held		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(ix)			(x)	(xi)	(xii)	(xiii)	(xiv)	
(A) Promoter & Promoter Group	12	32550161	0	0	32550161	30.95	32550161	0	32550161	30.95	0	0.00	375000	1.15	32550161
(B) Public	34075	71049270	0	0	71049270	67.56	71049270	0	71049270	67.56	0	0.00	NA	NA	69553776
(C) Non Promoter-Non Public	1	1559875	0	0	1559875	1.48	1559875	0	1559875	1.48	0	0	0	0	488575
(C1) Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	NA	NA	0
(C2) Shares held by Employees Trusts	1	1559875	0	0	1559875	1.48	1559875	0	1559875	1.48	0	0.00	NA	NA	488575
<b>Total:</b>	<b>34088</b>	<b>105159306</b>	<b>0</b>	<b>0</b>	<b>105159306</b>	<b>100</b>	<b>105159306</b>	<b>0</b>	<b>105159306</b>	<b>100.00</b>	<b>0</b>	<b>0</b>	<b>375000</b>	<b>1.15</b>	<b>102592512</b>

Handwritten signature: *Sharma*  
Circular stamp: REGISTRAR OF COMPANIES, INDIA

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	Number of Voting Rights held in each class of securities			(ix)	(x)	(xi)	Number of Locked in Shares	Number of pledged or otherwise encumbered shares	Number of equity shares held in dematerialized form	
											Class X	Class Y	Total							No. As a % of total Shares held
(1)	Indian																			
(a)	Individuals/Hindu undivided Family		7	29452210	0	0	29452210	0	29452210	28.01	29452210	0	28.01	0	0.00	0	0.00	29452210		
	BELA M DALAL	AAAPD8329F	1	2235000	0	0	2235000	0	2235000	0.21	2235000	0	0.21	0	0.00	0	0.00	2235000		
	MUKUND DHARAMDAS DALAL	AAAPD8330Q	1	1036260	0	0	1036260	0	1036260	0.99	1036260	0	0.99	0	0.00	0	0.00	1036260		
	SUNAM R RAHEJA	AAAPR1397L	1	6900000	0	0	6900000	0	6900000	6.56	6900000	0	6.56	0	0.00	0	0.00	6900000		
	SHYAM BHUPATIRAI GHIA	AAAPG6187A	1	5000	0	0	5000	0	5000	0.00	5000	0	0.00	0	0.00	0	0.00	5000		
	RAJAN B RAHEJA	AAANR0573J	1	4787450	0	0	4787450	0	4787450	4.55	4787450	0	4.55	0	0.00	0	0.00	4787450		
	AKSHAY RAJAN RAHEJA	ADNPR1084R	1	8250000	0	0	8250000	0	8250000	7.85	8250000	0	7.85	0	0.00	0	0.00	8250000		
	VIREN RAJAN RAHEJA	AEVPR7893D	1	8250000	0	0	8250000	0	8250000	7.85	8250000	0	7.85	0	0.00	0	0.00	8250000		
(b)	Central Government/State Government(s)		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
(c)	Financial Institutions/Banks		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
(d)	Any Other		5	3097951	0	0	3097951	0	3097951	2.95	3097951	0	2.95	0	0.00	0	0.00	3097951		
	BHUPATI INVESTMENTS AND FINANCE PVT LTD	AAACB0441P	1	1561951	0	0	1561951	0	1561951	1.49	1561951	0	1.49	0	0.00	0	0.00	1561951		
	EXCELSIOR CONSTRUCTION COMPANY PRIVATE LIMITED	AAACE9009Q	1	1150000	0	0	1150000	0	1150000	1.09	1150000	0	1.09	0	0.00	0	0.00	1150000		
	DALTREYA INVESTMENT & FINANCE PRIVATE LTD	AABCD2268C	1	100000	0	0	100000	0	100000	0.10	100000	0	0.10	0	0.00	0	0.00	100000		
	GSTAAD INVESTMENT & FINANCE PRIVATE LIMITED	AABCG4641D	1	143000	0	0	143000	0	143000	0.14	143000	0	0.14	0	0.00	0	0.00	143000		
	TROPHY INVESTMENT & FINANCE PRIVATE LIMITED	AAACT4521F	1	143000	0	0	143000	0	143000	0.14	143000	0	0.14	0	0.00	0	0.00	143000		
	Sub-Total (A)(1)		12	32550161	0	0	32550161	0	32550161	30.95	32550161	0	30.95	0	0.00	0	0.00	32550161		
(2)	Foreign																			
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
(b)	Government Institutions		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
(c)	Institutions		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
(e)	Any Other		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
(f)	Sub-Total (A)(2)		0	0	0	0	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0		
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		12	32550161	0	0	32550161	0	32550161	30.95	32550161	0	30.95	0	0.00	0	0.00	32550161		

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Name of the Shareholder	PAN	No of Shareholders		No of Shares paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities		No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
			(i)	(ii)					Class X	Class Y Total			No. As a % of total Shares held	No. As a % of total Shares held		
(1)	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)		
(a)	Mutual Funds		13	3010451	0	0	3010451	2.86	3010451	0	3010451	2.86	0	0.00	NA	3010451
	BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED															
(b)	A/CBIRLA SUN LIFE DIVIDEND YIELD PLUS	AAATB0102C	9	2016959	0	0	2016959	1.92	2016959	0	2016959	1.92	0	0.00	NA	2016959
(c)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(d)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(e)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(f)	ORANGE MAURITIUS INVESTMENTS LIMITED	AABCO0594R	52	14080169	0	0	14080169	13.39	14080169	0	14080169	13.39	0	0.00	NA	14080169
(g)	CREDIT SUISSE (SINGAPORE) LIMITED	AAACC0328N	1	1844171	0	0	1844171	1.75	1844171	0	1844171	1.75	0	0.00	NA	1844171
(h)	OCEAN DIAL GATEWAY TO INDIA MAURITIUS LIMITED		1	1187217	0	0	1187217	1.13	1187217	0	1187217	1.13	0	0.00	NA	1187217
(i)	Any Other		1	1550000	0	0	1550000	1.47	1550000	0	1550000	1.47	0	0.00	NA	1550000
(j)	GOLDMAN SACHS INDIA FUND LIMITED	AAADG0260C	1	3578649	0	0	3578649	3.40	3578649	0	3578649	3.40	0	0.00	NA	3578649
(k)	Financial Institutions/Banks		4	33824	0	0	33824	0.03	33824	0	33824	0.03	0	0.00	NA	33824
(l)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(m)	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(n)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(o)	BENEFICIAL HOLDINGS UNDER MGT-4		1	8409	0	0	8409	0.01	8409	0	8409	0.01	0	0.00	NA	8409
(p)	Sub Total (B)(1)		70	17132853	0	0	17132853	16.29	17132853	0	17132853	16.29	0	0.00	NA	17132853
(q)	Central Government/State Government(s)/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(r)	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(s)	Non-institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(t)	Individual shareholders holding nominal share capital up to Rs.2 lakhs		32745	28226790	0	0	28226790	26.84	28226790	0	28226790	26.84	0	0.00	NA	26747296
(u)	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		16	18153112	0	0	18153112	17.26	18153112	0	18153112	17.26	0	0.00	NA	18153112
(v)	SRIKAR PALEM REDDY	AAJPR9128H	1	1240228	0	0	1240228	1.18	1240228	0	1240228	1.18	0	0.00	NA	1240228
(w)	HEMENDRA M.KOTHARI	ABOPK8771F	1	10660026	0	0	10660026	10.14	10660026	0	10660026	10.14	0	0.00	NA	10660026
(x)	NBFCs Registered with RBI		6	21485	0	0	21485	0.02	21485	0	21485	0.02	0	0.00	NA	21485
(y)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(z)	Overseas Depositories (Holding DRs)/Balancing figure		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(aa)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	NA	0
(ab)	TRUSTS		5	16500	0	0	16500	0.02	16500	0	16500	0.02	0	0.00	NA	16500
(ac)	NON RESIDENT INDIANS		486	600986	0	0	600986	0.57	600986	0	600986	0.57	0	0.00	NA	600986
(ad)	CLEARING MEMBERS		108	135898	0	0	135898	0.13	135898	0	135898	0.13	0	0.00	NA	135898
(ae)	BODIES CORPORATES		639	6761646	0	0	6761646	6.43	6761646	0	6761646	6.43	0	0.00	NA	6761646
(af)	PRESIDENT SECURITIES PRIVATE LIMITED	AADCP0490P	1	2500000	0	0	2500000	2.38	2500000	0	2500000	2.38	0	0.00	NA	2500000
(ag)	Sub Total (B)(3)		34005	53916417	0	0	53916417	51.27	53916417	0	53916417	51.27	0	0.00	NA	52420923
(ah)	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)		34075	71049270	0	0	71049270	67.56	71049270	0	71049270	67.56	0	0.00	NA	69553776

*Chandru*

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			Shareholding as a % (assuming full conversion of convertible Securities (as a percentage of diluted share capital))	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
									Class X	Class Y	Total					
(1)	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)		
(1)	Custodian/DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	
(2)	Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)	AABTS3528E	1	1559875	0	0	1559875	1.48	1559875	0	1559875	1.48	0	0.00	NA	488575
	<b>Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)</b>		<b>1</b>	<b>1559875</b>	<b>0</b>	<b>0</b>	<b>1559875</b>	<b>1.48</b>	<b>1559875</b>	<b>0</b>	<b>1559875</b>	<b>1.48</b>	<b>0</b>	<b>0.00</b>		<b>488575</b>

*Deep*

Details of the shareholders acting as persons in Concert including their Shareholding:			
Name of Shareholder	Name of PAC	No of shares	Holding%
<b>Total:</b>		<b>0</b>	<b>0</b>

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Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders,	No of shares
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