

**III** DIGITAL TRANSFORMATION CASE STUDY

# Materials for Success

Sonata helps an American manufacturer streamline order processing



### **Client Overview**

The client is an 87-year-old global company based in California, that provides a range of products and services, including labels, tags, and other branding and identification solutions. It also offers sustainability solutions, such as recycled and biodegradable materials and products.

| Revenue<br>\$8.4 B                  | Presence in countries 50 |
|-------------------------------------|--------------------------|
| Products across 12 categories  100+ | Employees <b>36,000</b>  |

### **The Pressure Points**

The company was heavily dependent on manual order processing and entry. There were multiple systems for order capture and fulfillment. Each of these systems had different processes for order changes. The company also had limited visibility into the progress of production and the actual packing and shipping process.

The customer service team did not have access to information on new product development (NPD) status and expected completion dates. Customer service representatives had limited information available on new product development and deadlines.

68% of orders being processed manually

20% of all orders required manual changes

Around 40-50% of order data not clean

30% of customer service representative (CSR) time was spent on manual order capture

# Solutions

Sonata built a comprehensive and robust system covering order management, invoicing, collection, shipping, complaints, and status reporting for the client, leveraging its unique Platformation™ framework.

Order capture system with online ordering, and virtual assistant-based ordering options. The system was built to easily integrate with other systems

Customers could inquire about the status of their orders through self-service online options, virtual assistants, or RPA-based inquiries

Customers could inquire about the status of their orders through self-service online options or via virtual assistants, or RPA

Complaints management through self-service online options, virtual assistants or RPA

Invoicing and collection features assistants, or RPA

# Results that Speak Volumes

#### **Business Benefits**

| 360-degree view on orders and new product development | Greater data accuracy            | Significant cost savings |
|---|----------------------------------|--------------------------|
| Improved efficiency                                   | Improved production and shipping | Better decision making   |
| Greater customer satisfaction                         |                                  |                          |

## By The Numbers

| Estimated cost savings \$20 M | Process automation 70% | Reduction in manual touchpoints 38% |
|-------------------------------|------------------------|-------------------------------------|
| Reusable project assets       |                        |                                     |

Reusable project ass

80%