

13th May, 2023

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Mumbai
Kind Attn: Manager, Listing Department
Stock Code - SONATSOFTW

BSE Limited
P.J. Towers, Dalal Street, Mumbai
Kind Attn: Manager, Listing Department
Stock Code - 532221

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We wish to inform you that at the meeting of the Board of Directors of the Company held today i.e. 13th May, 2023, the Board, has accorded in principle approval for merger of Gapbuster Limited and its subsidiaries with group entities of Sonata Software Limited. The information as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015, has been attached herewith as Annexure I.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Sonata Software Limited**



Mangal Kulkarni
Company Secretary, Compliance Officer and Head Legal

Encl: As above

ANNEXURE I

Sl. No.	Particulars	Reply
1.	Name of the entity (ies) forming part of the amalgamation/merger, details in brief such as, size, turnover etc.	<p>Name of the entity & Turnover as on 31st March 2023:</p> <ol style="list-style-type: none"> Gapbuster Limited: GBP 8,622,345 (Consolidated) Gapbuster Europe Limited: GBP 1,242,304 Gapbuster Worldwide Pty. Ltd.: AUD 8,270,149 Gapbuster Inc.: USD 629,944 Kabushiki Kaisha Gapbuster Japan: JPY 216,901,040 Gapbuster China Co. Ltd.: CNY 3,556,033 Gapbuster Worldwide Malaysia SDN BHD: MYR 1,455,802 <p>Brief details: Merger of Gapbuster Limited and Gapbuster Europe Limited with Sonata Europe Limited; Gapbuster Worldwide Pty. Ltd. with Sonata Australia Pty. Ltd.; Gapbuster Inc. with Sonata Software North America Inc.</p> <p>Kabushiki Kaisha Gapbuster Japan, Gapbuster China Co. Ltd. and Gapbuster Worldwide Malaysia SDN BHD to be merged with respective parent companies.</p>
2.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Not applicable
3.	Area of business of the entity (ies);	Information Technology services
4.	Rationale for amalgamation / merger;	For operational convenience
5.	In case of cash consideration amount or otherwise share entitlement/exchange ratio;	Not applicable
6.	Brief details of change in shareholding pattern (if any) of listed entity.	There will be no change in the shareholding pattern of Sonata Software Limited